

Market Mood



20th June 2025

Market Mood



| | |
|------------|----------|
| LTP | 24793.25 |
| R1 | 24900 |
| R2 | 25000 |
| S1 | 24600 |
| S2 | 24500 |

- India's equity benchmark Nifty ended the session on a flat note, weighed down by escalating tensions in the Middle East and hawkish cues from the U.S. Federal Reserve. The index opened at 24,803.25 and closed slightly lower at 24,793.25, posting a marginal decline of 0.08%.
- Market sentiment remained weak, with 11 out of 13 major sectors ending in the red. On the technical front, Nifty formed an indecisive candlestick on the daily chart, reflecting mixed sentiment. Additionally, the index closed below its 20-day EMA, suggesting a sideways trend in the near term.
- Despite the cautious tone, the broader outlook remains positive as long as Nifty holds above 24,500. Key support levels to watch are 24,600 and 24,500, while resistance is seen at 24,900 and 25,000.



| | |
|------------|----------|
| LTP | 55577.45 |
| R1 | 56000 |
| R2 | 56100 |
| S1 | 55400 |
| S2 | 55200 |

- The BANKNIFTY index opened on a subdued note at 55,784.85 and remained under pressure throughout the session, eventually closing lower at 55,577.45, marking a decline of 0.45%.
- The weakness in sentiment was driven by global cues, as risk assets declined following U.S. President Donald Trump's remarks that the U.S. "may or may not" join Israel's strikes on Iran, fueling geopolitical uncertainty. Additionally, the U.S. Federal Reserve kept interest rates steady but hinted at a slower pace of future rate cuts, citing inflationary concerns stemming from potential tariff impacts.
- Looking ahead, traders should keep an eye on key support levels at 55,400 and 55,200, while resistance is seen at 56,000 and 56,100.

Global Market:

| | | | | |
|--------------------------|---------------------------------------|-----------|---------|-------|
| 🕒 🇬🇧 | FTSE | 8,791.80 | -51.67 | -0.59 |
| 19 Jun, 2025 21:20 IST | | | | |
| 🕒 🇫🇷 | CAC | 7,553.45 | -102.67 | -1.36 |
| 19 Jun, 2025 21:20 IST | | | | |
| 🕒 🇩🇪 | DAX | 23,057.38 | -260.43 | -1.13 |
| 19 Jun, 2025 21:45 IST | | | | |
| 🕒 🇺🇸 | Dow Jones <small>CFD</small> | 42,171.66 | -44.14 | -0.10 |
| 19 Jun, 2025 01:29 IST | | | | |
| 🕒 🇺🇸 | S&P 500 <small>CFD</small> | 5,980.87 | -1.85 | -0.03 |
| 19 Jun, 2025 01:29 IST | | | | |
| 🕒 🇺🇸 | Nasdaq <small>CFD</small> | 19,546.27 | 25.18 | 0.13 |
| 19 Jun, 2025 01:29 IST | | | | |

Sentiment Gauge



FII - DII Activities:

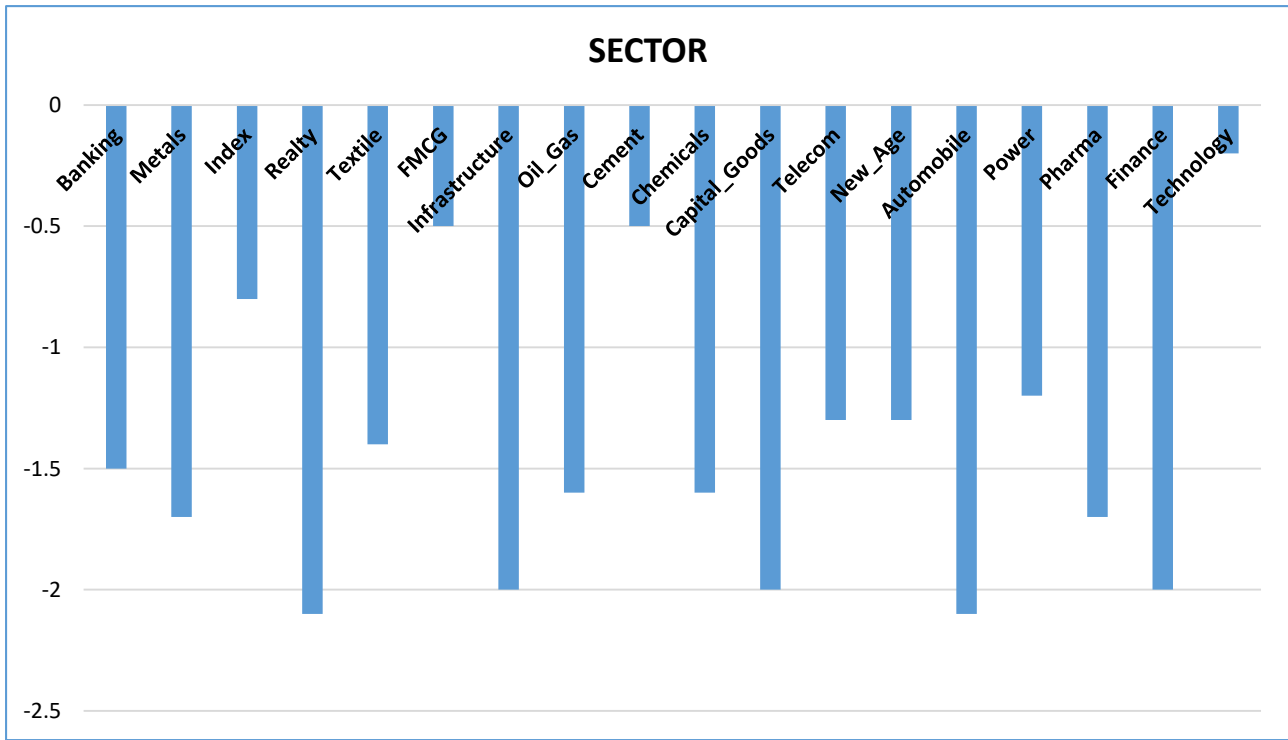
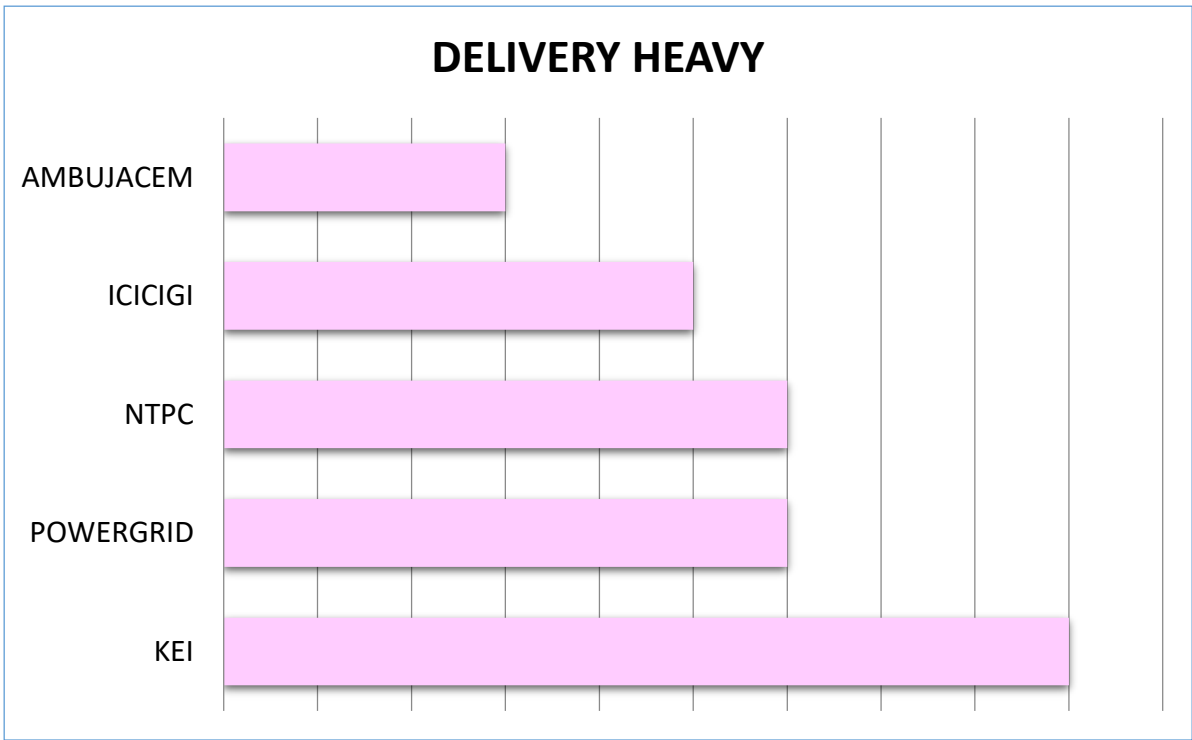
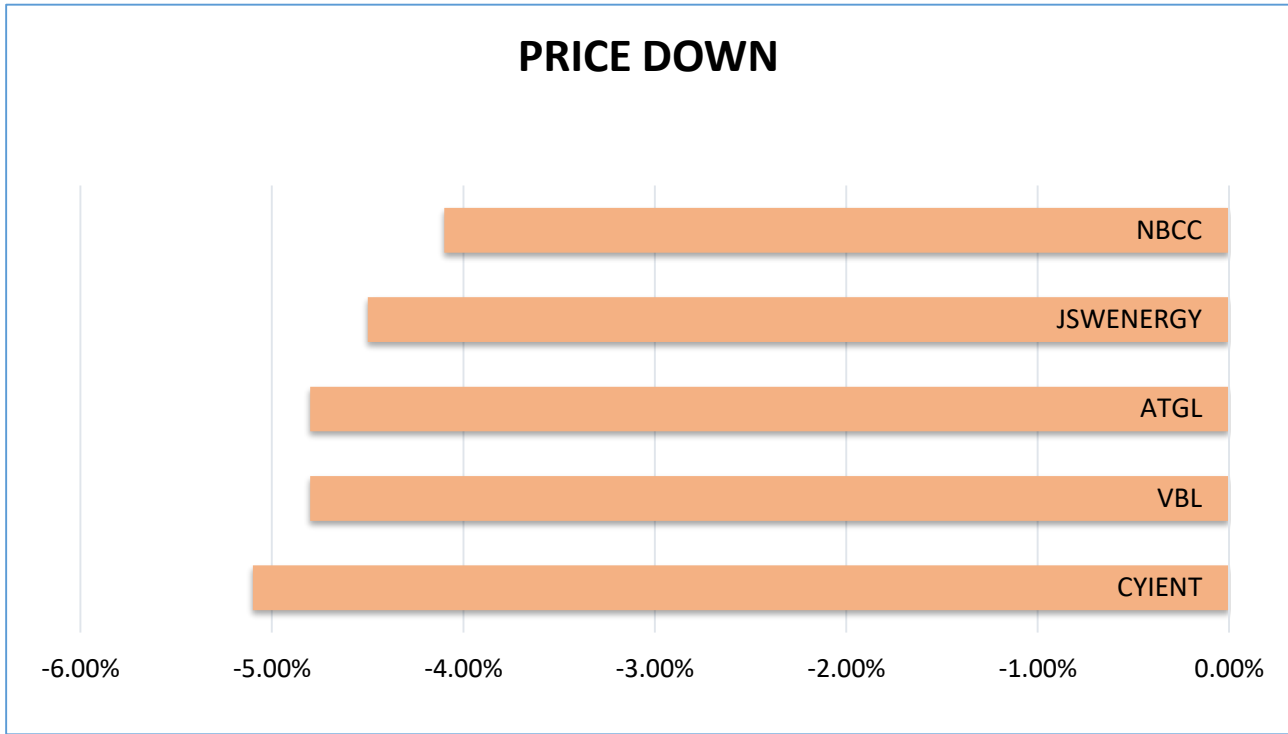
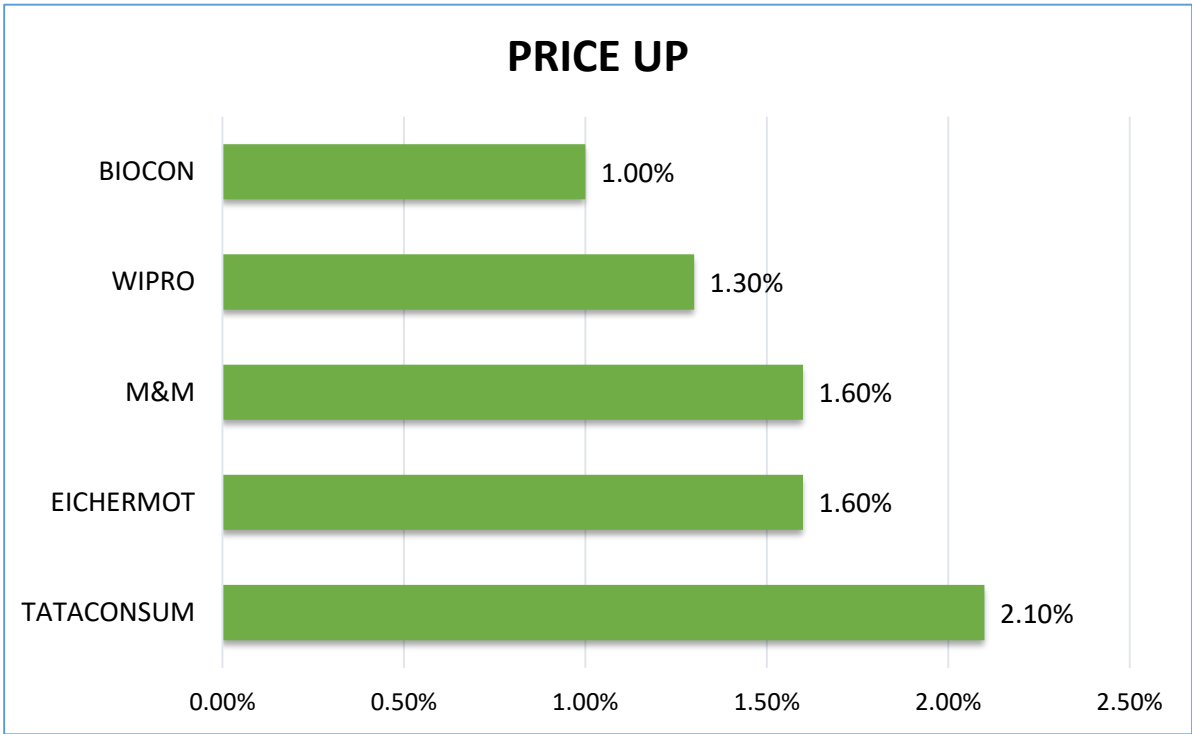
| Activity | FII (Cr) | DII (Cr) |
|----------|----------|----------|
| Cash | 934.62 | 605.97 |

Adv/Dec

| Advance | Decline | A/D Ratio |
|---------|---------|-----------|
| 26 | 199 | 0.13 |

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CALL OF THE DAY



VBL (Intraday pick)

Sell Below : 447 SL :- 453.70 Target:- 433.80

Varun Beverages Ltd (VBL) is currently trading in a Lower Low formation on the daily timeframe, reflecting a continuation of the ongoing downtrend. In the latest session, the stock opened with a gap down and formed a strong bearish candlestick, closing below the recent swing low, which further reinforces the bearish sentiment. From a trend perspective, the stock is trading below its 20, 50, 100, and 200-day moving averages, highlighting a sustained bearish trend. Additionally, the RSI stands at 22.57, deep in oversold territory, indicating strong bearish momentum and limited buyer interest at current levels.

DELIVERY CALL



M&M (Delivery pick)

Buy above :- 3110 SL:- 3016 (daily closing basis) Target :- 3303

Mahindra & Mahindra Ltd (M&M) is currently forming a Flag & Pole chart pattern on the daily timeframe, signaling the potential for a continuation of the prevailing uptrend. In the latest session, the stock closed with a strong bullish candlestick, accompanied by volume above the 20-day average, highlighting active buying interest. Technically, the stock is trading above its 20, 50, 100, and 200-day EMAs, reinforcing the strength of the ongoing bullish trend. Additionally, the Relative Strength Index (RSI) is at 60.08 and trending upward, indicating improving bullish momentum and a positive outlook in the near term.

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Nifty 50 Snapshot

| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|-------|-------|--------|----------|-----------|-----------|
| NIFTY 50 | 24,793.25 | -18.8 | -0.08 | 24,873 | 24953.29 | 24,713.23 | 24,633.21 |
| TATACONSUM | 1,088.00 | 22.8 | 2.14 | 1,109 | 1129.712 | 1,067.14 | 1,046.29 |
| EICHERMOT | 5,485.00 | 92 | 1.71 | 5,564 | 5642.213 | 5,406.39 | 5,327.79 |
| M&M | 3,089.00 | 47.9 | 1.58 | 3,141 | 3193.045 | 3,036.98 | 2,984.96 |
| WIPRO | 265 | 3.41 | 1.3 | 268 | 271.7397 | 261.63 | 258.26 |
| DRREDDY | 1,330.00 | 16.7 | 1.27 | 1,349 | 1368.695 | 1,310.65 | 1,291.31 |
| TITAN | 3,500.20 | 32.4 | 0.93 | 3,539 | 3576.992 | 3,461.80 | 3,423.41 |
| APOLLOHOSP | 6,992.00 | 58.5 | 0.84 | 7,074 | 7156.624 | 6,909.69 | 6,827.38 |
| JSWSTEEL | 992.65 | 6.3 | 0.64 | 1,002 | 1010.61 | 983.67 | 974.69 |
| KOTAKBANK | 2,143.10 | 10.7 | 0.5 | 2,159 | 2174.165 | 2,127.57 | 2,112.03 |
| BHARTIARTL | 1,874.00 | 8.1 | 0.43 | 1,884 | 1894.226 | 1,863.89 | 1,853.77 |
| LT | 3,615.60 | 14.1 | 0.39 | 3,649 | 3683.256 | 3,581.77 | 3,547.94 |
| BAJAJ-AUTO | 8,493.00 | 25 | 0.3 | 8,562 | 8630.299 | 8,424.35 | 8,355.70 |
| HEROMOTOCO | 4,370.80 | 12.9 | 0.3 | 4,407 | 4442.254 | 4,335.07 | 4,299.35 |
| MARUTI | 12,782.00 | 34 | 0.27 | 12,852 | 12922.53 | 12,711.74 | 12,641.47 |
| ONGC | 251 | 0.64 | 0.26 | 254 | 256.8886 | 248.06 | 245.11 |
| GRASIM | 2,681.30 | 5.9 | 0.22 | 2,710 | 2737.943 | 2,652.98 | 2,624.66 |
| TATAMOTORS | 671.4 | 1.15 | 0.17 | 677 | 683.4077 | 665.40 | 659.39 |
| ITC | 415.8 | -0.1 | -0.02 | 418 | 420.2311 | 413.58 | 411.37 |
| HDFCBANK | 1,933.10 | -0.8 | -0.04 | 1,946 | 1959.368 | 1,919.97 | 1,906.83 |
| ETERNAL | 248.25 | -0.16 | -0.06 | 254 | 258.7515 | 243.00 | 237.75 |
| RELIANCE | 1,428.00 | -2.1 | -0.15 | 1,437 | 1446.009 | 1,419.00 | 1,409.99 |
| ICICIBANK | 1,410.00 | -2.6 | -0.18 | 1,417 | 1423.521 | 1,403.24 | 1,396.48 |
| SUNPHARMA | 1,644.40 | -3.6 | -0.22 | 1,656 | 1668.401 | 1,632.40 | 1,620.40 |
| HINDUNILVR | 2,292.00 | -5.3 | -0.23 | 2,303 | 2313.714 | 2,281.14 | 2,270.29 |

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| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|-------|-------|--------|----------|-----------|-----------|
| SBILIFE | 1,790.00 | -7.2 | -0.4 | 1,805 | 1819.897 | 1,775.05 | 1,760.10 |
| ULTRACEMCO | 11,359.00 | -47 | -0.41 | 11,441 | 11523.19 | 11,276.91 | 11,194.81 |
| POWERGRID | 286.05 | -1.25 | -0.44 | 288 | 289.1565 | 284.50 | 282.94 |
| HCLTECH | 1,706.80 | -9.1 | -0.53 | 1,723 | 1739.1 | 1,690.65 | 1,674.50 |
| AXISBANK | 1,213.90 | -7.1 | -0.58 | 1,223 | 1231.58 | 1,205.06 | 1,196.22 |
| TRENT | 5,700.00 | -35 | -0.61 | 5,797 | 5893.261 | 5,603.37 | 5,506.74 |
| ASIANPAINT | 2,266.70 | -14.7 | -0.64 | 2,281 | 2296.039 | 2,252.03 | 2,237.36 |
| BEL | 397.5 | -3 | -0.75 | 404 | 410.7138 | 390.89 | 384.29 |
| HDFCLIFE | 759.8 | -6.4 | -0.84 | 770 | 779.501 | 749.95 | 740.10 |
| TCS | 3,420.00 | -31.4 | -0.91 | 3,448 | 3476.728 | 3,391.64 | 3,363.27 |
| HINDALCO | 639.5 | -5.85 | -0.91 | 647 | 653.7632 | 632.37 | 625.24 |
| INFY | 1,616.90 | -16 | -0.98 | 1,631 | 1645.368 | 1,602.67 | 1,588.43 |
| TATASTEEL | 150.51 | -1.6 | -1.05 | 152 | 153.1044 | 149.21 | 147.92 |
| NTPC | 328.85 | -3.55 | -1.07 | 332 | 335.0908 | 325.73 | 322.61 |
| CIPLA | 1,481.00 | -17.1 | -1.14 | 1,500 | 1518.745 | 1,462.13 | 1,443.26 |
| SBIN | 782.6 | -9.3 | -1.17 | 791 | 798.8873 | 774.46 | 766.31 |
| NESTLEIND | 2,313.30 | -27.5 | -1.17 | 2,336 | 2359.5 | 2,290.20 | 2,267.10 |
| BAJAJFINSV | 1,957.40 | -24 | -1.21 | 1,982 | 2005.678 | 1,933.26 | 1,909.12 |
| COALINDIA | 384 | -6.35 | -1.63 | 389 | 394.9712 | 378.51 | 373.03 |
| INDUSINDBK | 835.5 | -15 | -1.76 | 846 | 856.3557 | 825.07 | 814.64 |
| JIOFIN | 283 | -5.15 | -1.79 | 288 | 293.5138 | 277.74 | 272.49 |
| ADANIENT | 2,414.00 | -45.1 | -1.83 | 2,459 | 2504.36 | 2,368.82 | 2,323.64 |
| TECHM | 1,678.00 | -32.7 | -1.91 | 1,709 | 1740.711 | 1,646.64 | 1,615.29 |
| SHRIRAMFIN | 648.3 | -13.8 | -2.08 | 661 | 674.566 | 635.17 | 622.03 |
| BAJFINANCE | 898 | -21 | -2.29 | 918 | 937.5609 | 878.22 | 858.44 |
| ADANIPORTS | 1,338.00 | -34.6 | -2.52 | 1,368 | 1398.523 | 1,307.74 | 1,277.48 |
| | | | | | | | |

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